

Overview of state of play on bioeconomy in Poland

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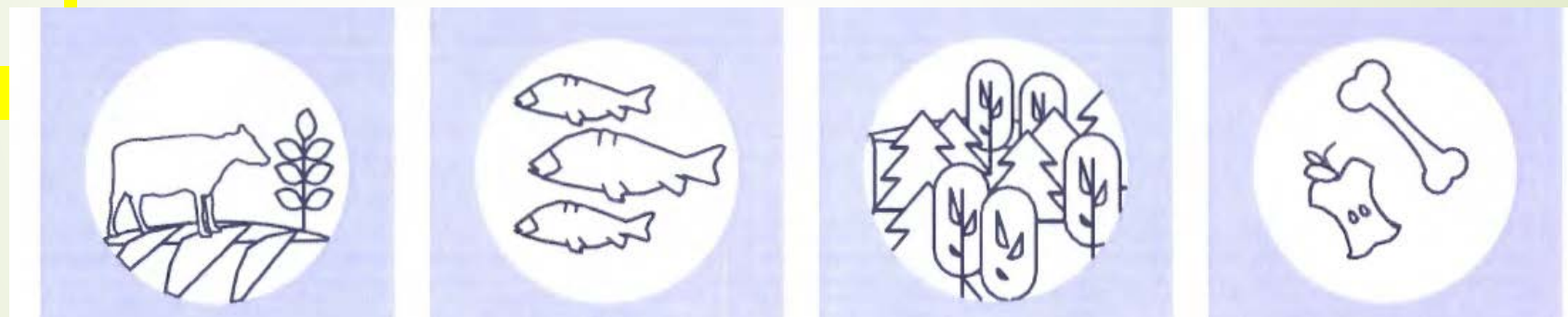
Workshop “Supporting the development of national bioeconomy strategies” Brussels 14th June 2019

What is currently available for a bioeconomy strategy in Poland ?

- **Roadmap on circular economy (GOZ)** - government document - to be adopted in the coming days (May 2019), by the Council of Ministers. It identifies tasks/actions to be carried out by the administration for bioeconomy development, contains a set of legislative and non-legislative tools; inter-ministerial working group with stakeholders (was set up to create GOZ)
- The **Strategy for Sustainable Development of Rural Areas, Agriculture and Fisheries** (national sectoral strategy - in updating process), bioeconomy is an important element/area addressed, as one of promising outlets for farm biomass and a driver of rural development/
- **Plan for Rural Areas** - bioeconomy as one of the **priority projects named Agriculture for Ecology**
- **A working group on bioeconomy** (set up by stakeholders with the Minister of Agriculture) - to discuss challenges for bioeconomy and involve broad group of stakeholders
- **Process and discussion for Strategic Plan elaboration for the CAP** for 2020-2027- support for development bioeconomy in rural areas is currently being created
- **BIOEAST** regional activities (**BIOEASTsUP CSA** will start in autumn 2019)
- **(HORIZON 2020)BIOECON-** New bioeconomy strategy in Poland (ERA-CHAIR, under H2020) – support from R&D projects
- **BIOSTRATEG** – National strategic R&D projects (Strategic research and development program Natural Environment, Agriculture and Forestry) First research projects completed from BIOSTRATEG program and results available for policy support
- other related/relevant strategic documents like: **Energy safety and environment, Development of agricultural biogas installations in perspective 2010-2020,**

What are our target sectors for bioeconomy in Poland?

- Areas pre-identified under Roadmap on circular economy (GOZ)
 - Sustainable industry production
 - Sustainable consumption
 - Bioeconomy



Agriculture

Fisheries

Forestry

Bio-wastes

GOZ bioeconomy area of interests - Bioeconomy framework; local value chains; biomass availability evaluation, renewable energy, bio-industry

What are the responsible public bodies and relevant stakeholders?

- ▶ Permanent **interministerial group will be set up** – ongoing key action under GOZ with departmental directors from ministries responsible for particular areas of the bioeconomy (appointing a coordinator of this team, defining the directions of bioeconomy development, supervising the implementation of tasks in specific areas and streamlining the flow of information between ministries);
- ▶ **Involved ministries:** minister competent for economy, minister competent for agriculture, rural development and agricultural markets, minister competent for the environment, minister competent for higher education and science, minister competent for energy matters, minister competent for fisheries and minister competent to water management issues
- ▶ For BIOEAST initiatives is responsible Ministry of Agriculture and Rural Development
- ▶ Stakeholder groups of platforms should be involved in development bioeconomy strategy:
 - ▶ Food industry associations
 - ▶ Farmers sectoral associations – eg. cereals producers, apple producers, soft fruits ect.
 - ▶ State Forest;
 - ▶ Local food network promoters – eg. tourist organizations, local governments
 - ▶ Biogas and biomass producers associations
 - ▶ R&D institutions
 - ▶ Agricultural Advisory Services

What are the short-term and long-term external policy support needs ?

	Process related support	Technical assistance support	Strategy drafting support
Building Block 1: Describe the bioeconomy concept at national level	Guiding the different sectors/politics to the strategy (EU + national)	Study on success criteria and common understanding of the bioeconomy concept	Training, explaining
Building Block 2: Assess current state of bioeconomy and ambition within the EU Strategy	Align with CAP and other policies	Data showing a) value added, and b) scenarios!	Collecting bottom-up feedback
Building Block 3: Define bioeconomy measures, platforms and initiatives to achieve targets	Guiding the different sectors/politics to the strategy (EU + national)	Pilot cases	Collecting bottom-up feedback
Building Block 4: Leverage on the national and EU policies for sustainable bioeconomy	Mutual learning at transnational level; identifying common attributes	Pilot cases	Inter-sectoral collaboration between different policy & technical expert groups



Actions to advance the development of the bioeconomy strategy

- ▶ Support of experts from countries where National Bioeconomy Strategies was implemented
- ▶ Wider participation of SME and research institutions in EU R&D bioeconomy projects
- ▶ Regional understanding of potential for local bioeconomy development
- ▶ Main challenge – proper understanding and implementation the concept of sustainable bioeconomy defined in EU Bioeconomy Strategy